

中國中鐵股份有限公司 CHINA RAILWAY GROUP LIMITED

(於中華人民共和國註冊成立的股份有限公司)

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(股份代號 Stock Code: 390)

18 September 2020

Dear Shareholder(s),

China Railway Group Limited (the "Company") 2020 Interim Report (the "Current Corporate Communication")

The Current Corporate Communication of the Company have been published in English and Chinese languages. If you wish to receive the Current Corporate Communication in the other language, we will upon your notice send the Current Corporate Communication of your choice of language in printed form to you free of charge as soon as possible. The Current Corporate Communication are also available (in English and Chinese) on the Company's website at www.crec.cn under "Investor Relations – Financial Reports" and the HKEXnews' website at www.hkexnews.hk.

Please note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communication (Note) by giving reasonable notice in writing or simply completing the Change Request Form on the reverse side and send it to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, using the mailing label at the bottom of the Change Request Form (a stamp is not needed if posted in Hong Kong). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. You may also send an email with a scanned copy of the Change Request Form to crg390@computershare.com.hk. The Change Request Form may also be downloaded from the Company's website at www.crec.cn or the HKEXnews' website at www.hkexnews.hk.

If you elect the Website Version, please provide your email address to the Company so that the Company can notify you by email the availability of the Corporate Communication on the Company's website in the future. If no email address is provided, a printed notification of the publication of the Corporate Communication on the Company's website will be sent to you in the future.

Should you have any query relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

For and on behalf of China Railway Group Limited

Note: Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of the Company's securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including but not limited to (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; and (e) a circular.

各位股東:

中國中鐵股份有限公司(「本公司」) 2020年中期報告(「本次公司通訊文件」)

本公司本次公司通訊文件備有中、英文版本。如 閣下欲收取另一語言版本的本次公司通訊文件,我們會在收到 閣下的要求後,盡快向閣下提供所要求的本次公司通訊文件的印刷版本,費用全免。 閣下亦可在本公司網站(<u>www.crec.cn</u>)中「投資者關係-定期報告」一欄內或香港交易所披露易網站(<u>www.hkexnews.hk</u>)閱覽本次公司通訊文件(英文及中文版本)。

敬請注意: 閣下如欲更改今後所有公司通訊^{網融)}之語言版本及收取方式, 閣下有權在任何時間發出合理書面通知或簡單透過填寫背面的 變更申請表,並使用變更申請表下方的郵寄標籤(如在香港投寄則無須貼上郵票),寄回本公司 H 股股份過戶登記處,香港中央證券登記有 限公司,地址爲香港灣仔皇后大道東 183 號合和中心 17M 樓。 閣下亦可把已填妥之變更申請表的掃描副本電郵到 crg390@computershare.com.hk。變更申請表亦可於本公司網站(www.crec.cn)或香港交易所披露易網站(www.hkexnews.hk)下載。

如 閣下選擇收取網上版本,請提供 閣下的電郵地址予本公司,使本公司日後可在公司通訊於本公司網站發佈時透過電郵向 閣下發出 通知。如未有提供電郵地址,本公司日後將在公司通訊於本公司網站發佈時以專文書面通知 閣下。

如對本承內容有任何疑問,請致電本公司電話熱綫(852) 2862 8688,辦公時間為星期一至五(公眾假期除外)上午9時正至下午6時正。

二零二零年九月十八日

附註:公司通訊指根據香港聯合交易所有限公司證券上市規則第 1.01 條定義所載,本公司發出或將予發出以供其任何證券持有人参照或採取行動的任何文件,包括但不限於:(a)年度報告;(b)中期報告;(c)會議通告;(d)上市文件;及(e)通函。

(股份代號:390) 經香港中央證券登記有限公司 香港灣仔皇后大道東 183 號 合和中心 17M 樓

中國中鐵股份有限公司(「本公司」)

Change Request Form 變更申請表

China Railway Group Limited (the "Company") To: (Stock Code: 390)

c/o Computershare Hong Kong Investor Services Limited 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

I/We would like to change the choice of language and means of receipt of future Corporate Communication of the Company as indicated below: 本人/我們現在希望更改以下列方式收取本公司日後公司通訊之語言版本及收取途徑:

(Please mark **ONLY ONE** (**X**) of the following boxes)

(請從下列選擇中,**僅**在其中一個空格內劃上「X」號)

	receive an email notification or a notification letter of the publication of Corporate Communication on website; OR 瀏覽在本公司網站發表之公司通訊 網上版本 ,以代替印刷本,並收取公司通訊已在網上刊發之電郵通知/通知信函; 或
Email Add 電郵地加	"'''
	to receive the printed English version of all future Corporate Communication ONLY; OR 僅收取本公司通訊之 英文印刷本;或
	to receive the printed Chinese version of all future Corporate Communication ONLY; OR 僅收取本公司通訊之 中文印刷本;或
	to receive both printed English and Chinese versions of all future Corporate Communication. 同時收取本公司通訊之 英文及中文印刷本 。
	Contact telephone number 聯絡電話號碼
Signature 簽名	Date 日期

Notes 附註:

- Please complete all your details clearly.
- 請 閣下清楚填妥所有資料。 Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void. 如在本表格作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確,則本表格將會作廢。 For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form. 爲免存疑,任何在本變更申請表上的額外手寫指示,本公司將不予處理。
- Please note that both printed English and Chinese versions of all the Company's Corporate Communication which we have sent to our shareholders in the past 12 months are available from the Company on request. They are also available on the Company's website (www.crec.cn) for 5 years from the date of the first publication.

 本公司備有於過去 12 個月曾寄發予股東的公司通訊的中、英版印刷本。該等文件亦由首次登載日期起計,持續 5 年載於本公司網站(www.crec.cn) 上。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited

香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this Request Form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回本申請表格時,請將郵寄標籤剪貼於信封上 如在本港投寄 · 閣下無需支付郵費或貼上郵票。

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Send us an enquiry Rate our service Lodge a complaint 垂詢評價



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